

DOMUS  CRYPTO



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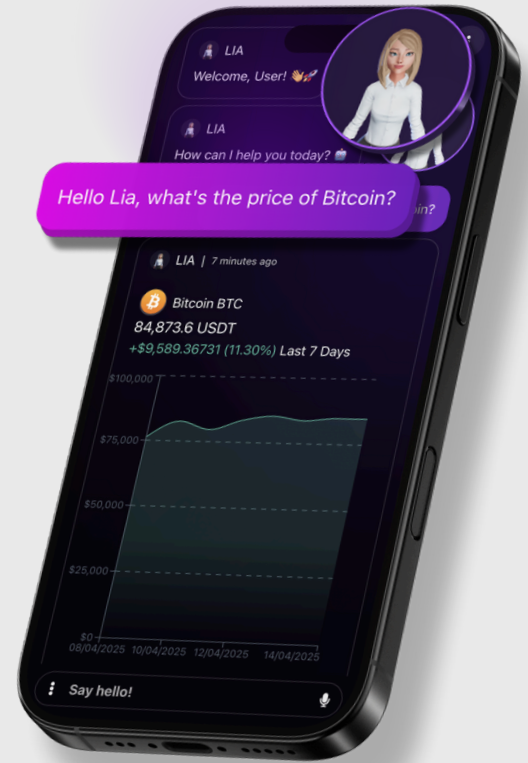
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INTRODUCTION

Welcome to Domus Crypto, an AI-centered platform where you can trade, track, and optimize your portfolio effortlessly with AI-powered voice trading and real-time insights - built for passive asset-holders who want results, not research. Our mission is to navigate the complexities of the cryptocurrency market on your behalf. Through our AI-driven platform and GenAI trading assistant, we aim to offer a welcoming gateway into the world of crypto trading, distinguishing ourselves with simplicity, insight, and personalized guidance.

The future of crypto is just a friendly conversation.

The Domus Crypto platform is fueled by its native token, the Domus Coin (\$DMC), with a total supply of 1,000,000,000 tokens, carefully allocated across various segments to support the ecosystem's growth, reward our community, and aiming to ensure the platform's long-term sustainability and success. More information is provided in this document.



Disclaimers

THIS CRYPTO-ASSET WHITE PAPER HAS NOT BEEN APPROVED BY ANY COMPETENT AUTHORITY IN ANY MEMBER STATE OF THE EUROPEAN UNION. THE OFFEROR OF THE CRYPTO-ASSET IS SOLELY RESPONSIBLE FOR THE CONTENT OF THIS CRYPTO-ASSET WHITE PAPER.

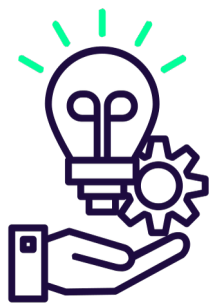
This crypto-asset whitepaper complies with Title II, art. 6 MiCA Regulation and to the best of the knowledge of the management body of the offeror, the information presented in this crypto-asset whitepaper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

This information should be read as an introduction to the Whitepaper.

The prospective holder should base any decision to purchase the Domus Coin (DMC) on the content of the whitepaper as a whole and not on the summary alone.

The offer to the public of the Domus Coin (DMC) does not constitute an offer or solicitation to purchase financial instruments and that any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

The crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.



VALUE PROPOSITION

Staying ahead in crypto takes time - LIA helps you invest without the grind. Domus Crypto is an AI-centered platform where you can trade, track, and optimize your portfolio effortlessly with AI-powered voice trading and real-time insights - built for passive asset-holders who want results, not research.

Our AI agent, LIA, wants to help users who don't have the time to constantly monitor the market, research trends, and adjust their portfolios. By providing personalized insights, curated news, and tailored suggestions - all aligned with individual risk preferences and market conditions - LIA helps passive asset-holders stay informed and make more efficient decisions.

Through simple text or voice commands, users will be able to interact with LIA to retrieve market analysis, explore portfolio optimizations, track performance, and place orders seamlessly. By handling the heavy lifting of research, tracking, and filtering information, LIA aims to make crypto more accessible, intuitive, and effortless for passive asset-holders who want to stay engaged without the need for active management.

The future of crypto isn't just data - it's intelligent, personalized guidance. LIA is here to make that happen.

MARKET OVERVIEW



Opportunity

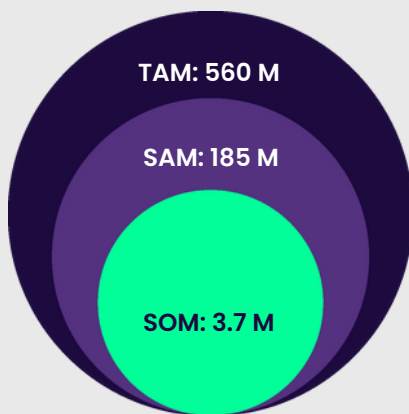
As the crypto market continues to grow, many new and casual users are entering the space - eager, but overwhelmed by the time it takes to truly understand market complexities, research viable assets, and stay current with rapid developments. Domus Crypto is purpose-built to solve this core problem. By offering an intuitive, AI-powered platform, we save users countless hours of research and guesswork, allowing them to make smarter decisions effortlessly and stay ahead without dedicating their lives to market analysis.



Primary Target Audience

Our primary target audience includes crypto retail asset holders, with a focus mainly on casual asset holders - individuals who have already entered the crypto space but lack the time or expertise to research which assets to hold or when to capitalize.

Market Size



Total Addressable Market (TAM): Currently exceeds 560M users, with projections to reach 861M by the end of 2025

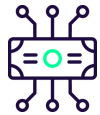
Serviceable Available Market (SAM): Estimated at 185 million users, reflecting reports that over 33% of all crypto transactions are initiated by people who lack a deep understanding of the space. This is expected to swell to 300 million users as the influx of crypto novices continues to rise.

Serviceable Obtainable Market (SOM): Using a market penetration rate of 2%, we plan to reach 3.7M users in 5 years.

PRODUCT

User Pain Points and Needs

We've meticulously examined the landscape of cryptocurrency and identified a critical gap: newcomers to the market often feel overwhelmed and underserved. Our research highlights several pain points that these crypto newbies face, pointing to a strong need for a simplified, yet effective entry into the world of crypto.



Complexity of Existing Platforms

A significant portion of crypto newcomers find the interfaces of current cryptocurrency exchanges daunting. The high learning curve associated with these platforms can deter potential participants who might avoid involvement in this field.



Reliance on Informal Advice Sources

About 37% of crypto enthusiasts primarily rely on tips from friends or social media influencers. While these sources are easily accessible, they often lack the depth and reliability that structured guidance from financial experts or sophisticated AI systems can provide.



High Demand for Expert Guidance

Our findings show that 90% of crypto participants seek some form of guidance before making their trading decisions. This statistic underscores the importance of reliable and accessible guidance in the crypto space.



Dissatisfaction with Existing Advice

More than half of the asset holders who followed the crypto guidance they received were dissatisfied with the outcomes. This dissatisfaction can lead to a lack of confidence and reluctance to engage further in related activities.



Use of Large Language Models

As our internal analysis revealed, a notable 76% of crypto asset holders are engaging with large language models (LLMs) like ChatGPT for insights and guidance, with 88% finding these tools useful. This trend highlights the growing trust in AI-driven platforms to deliver valuable and actionable market strategies.



Valuation of Professional Advice

An overwhelming 96% of crypto asset holders acknowledge the importance of receiving proper and professional guidance, reflecting a broad consensus on the need for expert guidance to navigate this volatile market.

Main Features of Domus Crypto



LIA™ - LLM Intelligent Assistant

Our proprietary LLM Intelligent Assistant, LIA, represents the core of our user assistance. LIA analyses a comprehensive range of data including the user's trade history, portfolio composition, financial risk profile, and real-time market data. Based on this analysis, LIA provides personalized guidance tailored to the user's goals and risk tolerance, making it easier for beginners to make informed decisions.



Decentralized Exchange (DEX)

For crypto enthusiasts who value self-custody and decentralized trading, Domus Crypto will also provide access to a DEX. This feature allows users to connect their personal wallets and place trades in a fully decentralized manner. Whether users want to explore DeFi opportunities or maintain complete control of their assets, the DEX empowers them with flexibility and freedom—without leaving the Domus ecosystem.



Centralized Exchange (CEX)

Domus Crypto intends to provide a centralized exchange that is intuitive and easy to navigate, specifically designed for casual crypto asset-holders. This platform includes a custodial wallet, aiming to offer a secure and convenient way for users to store their assets without needing to manage private keys themselves. Our interface is provisioned to simplify the complexities typically associated with cryptocurrency exchanges, trying to ensure that casual users can start trading with confidence.



Voice Trading

With LIA, users are expected to be able to execute trades using simple voice commands. LIA was designed with the intention of understanding all languages and with the ability to seamlessly adapt to any change of language mid-conversation. This feature is designed to streamline the trading process and make it accessible to everyone, regardless of their technical expertise. LIA responds with audio confirmations, with the intention to ensure that users receive clear and immediate feedback on their trading actions.



AI-Powered Crypto Predictions

Our platform utilizes a proprietary statistical prediction model developed in-house with the aim of generating accurate cryptocurrency market forecasts. This advanced model leverages historical data and trend analysis to predict market movements, providing users with strategic insights with the intention to help them to time their trades more effectively and potentially increase their returns.



Trading Bot

Domus Crypto aims to offer a sophisticated trading bot that integrates our AI-driven market predictions with tailored trading strategies based on user instructions. This bot adjusts its strategies according to the budgets allocated by the user, as well as the user's activity profile—including risk tolerance, goals, trade history, and current portfolio—with the intention to offer a personalized trading experience that aims to optimize returns while managing risk. The effectiveness of our bot is backed by a comprehensive four-year backtest, demonstrating an impressive average yearly return of 73%, highlighting its robust performance in various market conditions, including the previous bear market.



Portfolio Optimization

Leveraging LIA, our platform reviews the user's profile—considering factors such as risk tolerance, objectives, trade history, and current portfolio—and recommends adjustments to optimize their portfolio. This proactive feature is designed to enhance the user's ability to achieve their financial objectives by fine-tuning their strategy based on evolving market conditions and personal goals.



AI-Based AML Procedures

Our AI-based Anti-Money Laundering (AML) procedures aims to offer a high level of compliance, trying to set industry benchmarks for security within the cryptocurrency trading space. This compliance framework not only aims to protect users but also is intended to ensure that we maintain our licensing without issues.

Use Cases

At Domus Crypto, we recognize that every crypto user has unique preferences and comfort levels when it comes to engaging with cryptocurrency markets. To accommodate this diversity, we have developed a spectrum of use cases for our platform, ranging from no automation, where the user manually handles all aspects of trading, to full automation, where our AI assistant, LIA, manages all trading activities based on user-defined criteria. This spectrum allows users to choose their desired level of interaction with LIA, that aims to ensure that users, from beginners to seasoned traders, can find a comfortable and effective way to engage with the crypto market.

Use Case 1: Independent Trading

In this scenario, the user opts to bypass interaction with LIA, our AI trading assistant. They utilize Domus Crypto's user-friendly interface to independently manage their cryptocurrency portfolio and execute trades. This use case is ideal for users who prefer total control over their trading decisions and are comfortable navigating the crypto markets on their own.

Use Case 2: Assisted Basic Information Retrieval

Users engage with LIA to access basic market Key Performance Indicators (KPIs) while still using the normal trading interface for their activities. This approach allows users to enhance their trading decisions with AI-supported insights without fully committing to AI-managed trading.

Use Case 3: Comprehensive AI-Driven Information Gathering

In this use case, the user leverages LIA extensively for gathering all necessary information to make informed trading decisions. This includes real-time market insights, trading signals, relevant news, and analysis of market sentiment. LIA serves as an all-in-one resource, enabling users to make well-informed trades based on comprehensive data analysis.

Use Case 4: Personalized Trading Recommendations

Users rely on LIA not only for market information but also for personalized trading recommendations. LIA assesses the user's specific trading profile, including risk tolerance and objectives, to suggest tailored trading strategies. This personalized assistance helps users align their trading activities with their long-term objectives.

Use Case 5: Direct Trade Execution via Text or Voice

Users can instruct LIA to execute trades directly using either text or natural voice commands. This feature brings hands-free trading to life, eliminating the need for manual input through complex interfaces. However, the user remains fully in control at all times. Before any trade is executed, LIA will present a clear summary of the trade details and request explicit confirmation. Only after the user approves the order will LIA proceed, ensuring that every action aligns with the user's intent. This strikes the perfect balance between convenience and control.

Use Case 6: AI-Optimized Portfolio Management

Users engage LIA for guidance on optimizing their portfolios based on individual goals and risk preferences. After receiving recommendations, users can command LIA to adjust their portfolio to align with optimal market conditions and personal trading strategies, thereby maximizing potential returns.

Use Case 7: Full Automation with Budget Allocation

In the most integrated use case, the user sets a budget and delegates the management of these funds entirely to LIA, based on predefined risk preferences and goals. LIA autonomously executes trades and manages the portfolio within the set parameters, offering a hands-off experience that is efficient, personalized, and tailored to meet specific outcomes.

These use cases illustrate the flexible engagement model of Domus Crypto, trying to ensure that users can choose how much they wish to interact with LIA, from manual control to full automation, depending on their personal comfort and experience levels.

TECHNICAL ECOSYSTEM





LIA – LLM Investing Assistant

Lia is a service with the purpose of enabling natural language interaction with the trading profile of the user, like a personal trading assistant.

Features

As a trading assistant integrated in the platform, Lia is intended to allow any of the features of the platform to be executed through the means of direct dialogue.

The following use-cases can be identified:

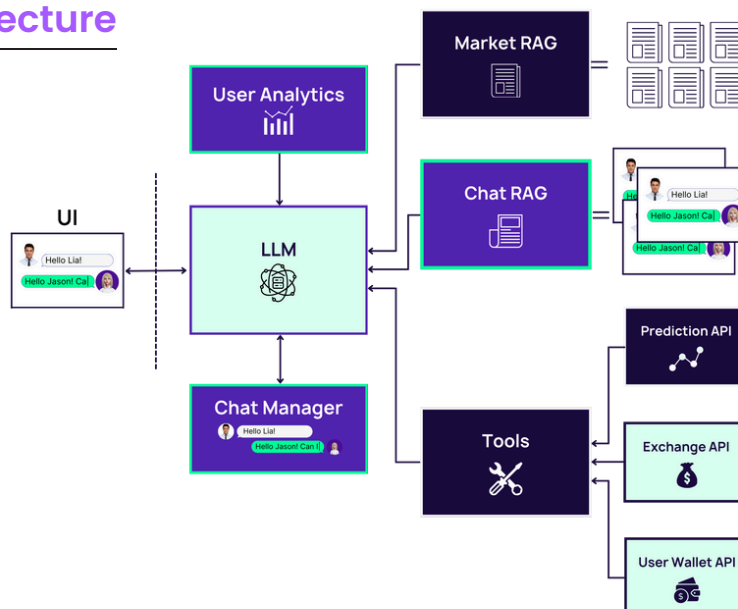
-  User-profile information retrieval
-  Action triggering on exchange: buy / sell
-  Real-time Market information retrieval
-  User analytics / reports

Underlying technology

The core of the assistant is going to be the usage of a LLM, accessible via an API. The LLM will be enhanced with multiple sub-systems, enabling a complex functionality:

- ▶ Memory, in order to allow the assistant to have meaningful conversations that keep track of the chat history
- ▶ RAG (Retrieval Augmented Generation), in order to allow the system to identify relevant information from an extensive knowledge-base
- ▶ Tools, enabling the LLM to call specific functions and to trigger tangible actions

System Architecture



The system will comprise of multiple functional blocks



LLM

- ▶ The core component of the system
- ▶ Functional block integrating the LLM API and the prompt manager which aggregates various tools and information into a single LLM query



Chat Manager

- ▶ Stores the current chat session history
- ▶ Has a finite capacity - last k messages
- ▶ Uploads the current chat into the Chat RAG system



User Analytics

- ▶ Computed for the user based on historical transactions
- ▶ Labels the user according to predefined patterns:
- ▶ Risk-taking (how much is traded relative to total amount)
- ▶ Trading frequency (how often transactions are made)
- ▶ Portfolio (types of traded coins)
- ▶ Other domain-specific insights*



Market RAG

- ▶ Information from external sources: news, forums, etc
- ▶ Dynamic knowledge base, updated daily (or any other frequency)
- ▶ Provides insight in any relevant real-time event
- ▶ Returns real-world information that is relevant to current chat



Chat RAG

- ▶ Historical user information
- ▶ Stores all the chat history for the given user
- ▶ Returns historical user messages that are relevant to current chat



Tools

- ▶ Allow for the LLM to trigger specific actions
- ▶ Callable functions that enable the LLM to act as an interface to the core functionality of the platform
- ▶ The LLM chooses what tool to use based on the current chat
- ▶ A tool is used only if the user requests its corresponding functionality



Predictions API

- ▶ Tool that can be called to retrieve the latest predictions for a given coin
- ▶ Can be an external or an internal API
- ▶ Returns a broad trend description



Exchange API

- ▶ Tool that acts as an interface to the exchange actions: buy / sell
- ▶ Contains a confirmation mechanism and guardrails
- ▶ Enables the user to place orders in natural text (“Buy x amount of Bitcoin”)



User Wallet API

- ▶ Returns information about the current state of the Wallet
- ▶ Computes

Crypto Exchange

Domus Crypto leverages a centralized exchange (CEX) model, which enables us to offer a controlled, reliable trading environment. This model seeks to ascertain that transactions are processed efficiently, with high liquidity and faster execution times. For our users, this means a smoother trading experience, reduced slippage, and enhanced price stability.



Custodial Wallet Integration

Security and ease of use form the backbone of the Domus Crypto experience. To provide users with a seamless and safe trading environment, we have partnered with FireBlocks, a leading wallet custodial service. This integration is designed to safeguard users' digital assets with state-of-the-art security protocols, while also providing the simplicity needed for first-time users to step into the world of crypto trading with confidence.



Advanced Matchmaking Engine

At the heart of Domus Crypto is our advanced matchmaking engine, a marvel of technology designed to optimize trading efficiency. This engine harnesses both internal liquidity and a network of external liquidity providers, with Binance serving as our main liquidity partner. This strategic partnership targets to ensure that our users have access to unparalleled market depth, enabling them to execute trades at the most competitive prices, whether they are looking to buy or sell.



Comprehensive Trading Options

Understanding the diverse needs of our community, Domus Crypto initially offers spot trading with the flexibility of both limit and market order types. This approach caters to a wide range of trading strategies, from those seeking to lock in prices with limit orders to those aiming to execute trades instantly at current market prices. Our commitment to innovation and responsiveness to user needs is evident in our roadmap, where we plan to expand our offerings to include futures and other trading instruments.

Prediction Model

Main idea – An Ensemble Model of Experts

As known in the literature, typically assets that are part of the financial market have a Random Walk behavior. Based on our preliminary studies, we can say that the cryptocurrency market with its assets and complexity also often exhibits behaviors of Random Walk. While it is true that such a time series turns out to be 'non-predictable,' it is also true that how much this time series is non-predictable is a matter of debate in the community.

This complexity prompted us to imagine an innovative solution to solve the problem of predicting such an asset. By the term *Ensemble Model of Experts* we denote a model consisting of basic prediction models, each basic model is trained to predict price however it is an expert in its own way. Each basic model differs in the approach by which it arrives at price prediction and the data on which it is trained. In this architecture there is a Meta Model that is trained to use the predictions of the experts and give us a final prediction for the price of the asset as shown in Fig. 1

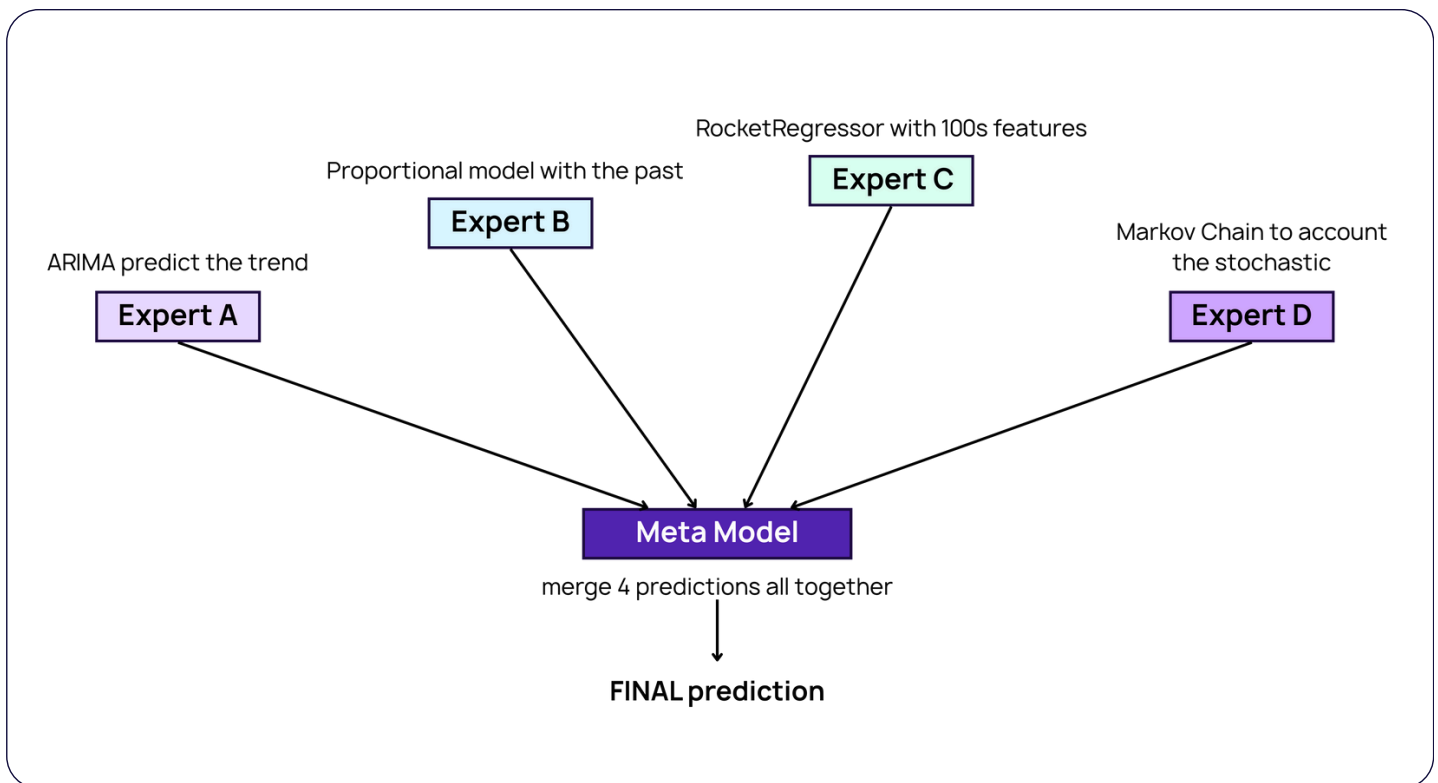


Figure 1: An Ensemble of Experts models give us a final prediction by merging 4 different predictions.

Expert A – ARIMA predict the direction of the market

This expert uses the ARIMA model in an unconventional way: first the trend is extracted from the original time series, then ARIMA is used to predict the market trend for the next timestamp, and finally from the trend prediction an algebraic expression is used to obtain the final price.

Expert B – Proportional model with the past

Utilizing insights from our initial ARIMA model, we have devised a supplementary expert model with the objective of enhancing the accuracy on the closing price prediction intercepting the fluctuations of the market while incorporating the trend projections generated by the ARIMA model. This methodology involves retaining historical predictions derived from the ARIMA model and utilizing them to forecast tomorrow's price.

Expert C – RocketRegressor

The role of this expert is to predict the price from a large amount of information. This expert is trained not only with past data regarding the time series to be predicted, but it is also trained on hundreds of time series containing other features that can somehow influence the future price.

Expert D – Markov Chain

In our pursuit of refining predictive models for closing price forecasts, we explored the implementation of an expert based on Markov chain-based approach. The Markov chain model leverages the concept of stochastic processes, where the future state of a system depends solely on its present state, making it suitable for capturing the dynamics of financial markets.

Meta Model

To make an ensemble starting from the predictions of the experts we propose to use a model trained with all the predictions as input data. The main task of a Meta Model is to learn how to use the predictions from the expert to make a final prediction (a sort of weighted average). To do this, a meta model can be trained not only on the predictions of the basic models but also on additional features from the market. In this way the Meta Model should learn in which market situations to trust the prediction of a certain expert more than another.

Trading Bot

The trading bot is intended to be able to automatically define the most opportune trends within any asset's price action. It has been developed to ride the cyclical waves of strong upward moves using multi-timeframe analysis to find confluence in both the macro and micro trends to enter positions with the highest probability of capturing the assets longest and strongest positive trends following local market structure breakouts.



*This is an example trading bot execution and how it functions in real time. Providing necessary data to be processed and submitted through the Domus platform to any subscribed users automatically.

*All data is using Binance USD charts, including standard 0.1% taker fee and 1 tick slippage. Risk is set by default to 'Medium', but it can be changed to anything from 'Low' to 'High' risk.

Also implementing strong risk management principles to limit any potential losses to a small percentage of trading capital. This is managed through a combination of both variable stop losses and position sizing, alongside trailing position exits identified through a machine learning process that is constantly gauging current conditions and volatility. The end result is an algorithmic trading strategy built on a simplistic yet versatile and profitable approach, that equally intends to prioritize net gains outperformance while trying to minimize drawdowns regardless of market conditions.

Portfolio Optimization

Portfolio optimization uses the risk adjusted returns based on the quantitatively calculated 'open-risk' of an asset to prevent overexposure to assets that possess the potential to have the largest negative impact to the overall portfolio. Rebalancing at the most opportune moments to scale more heavily into the best performing assets during risk-on periods within a market cycle, while reducing exposure and shifting to a wealth preservation focus favoring more safe haven assets during market wide downturns.



*This is an example snapshot of a 'High Risk' tolerance allocation to available assets. We can see the optimal weightings for this portfolio of BTC (orange line), ETH (purple line), and USD (green line). A 'High Risk' approach will still limit drawdown by rebalancing to USD during strong market downturns but will allocate a greater amount to assets with more upside potential during bullish stages of a cycle.



Unique quantitative analysis dynamically alters composition based on a user's tolerance to risk and current market conditions. This allows personalized and managed digital asset holdings that have historically far outperformed simple buy and hold of baseline assets in both overall profit and any experienced drawdown on a user's portfolio.

*Here we can see the percentage performance of a 'Low Risk' tolerance portfolio (blue line) compared to the performance of BTCUSD (orange line). This portfolio will shift into a greater allocation of USD more frequently and will rarely invest too heavily in the most volatile assets – yet has still far outperformed Bitcoin gains due to avoiding overexposure to volatility during down trends and assigning more capital to ETH as it outperforms BTC.

COMPLIANCE

At Domus Crypto, our commitment to compliance is paramount, reflecting our dedication to providing a secure and trustworthy platform for our users. Our compliance framework is designed to adhere rigorously to the Markets in Crypto-Assets (MiCA) regulations, aiming to ensure a stable and transparent cryptocurrency market environment. We have partnered with leading technology providers with the intention of maintaining the highest standards of regulatory compliance.



Licensing and Strategic Positioning

Domus Crypto's exchange is currently operational in Romania (ONPCSB #3837), leveraging the country's supportive and strategic legal framework. As a member of the European Union, Romania adheres to the stringent MiCA regulations, which align perfectly with our mission to intend to provide a safe and compliant trading environment. This strategic positioning allows us to try to integrate seamlessly into the European cryptocurrency landscape while trying to uphold high standards of regulatory compliance.



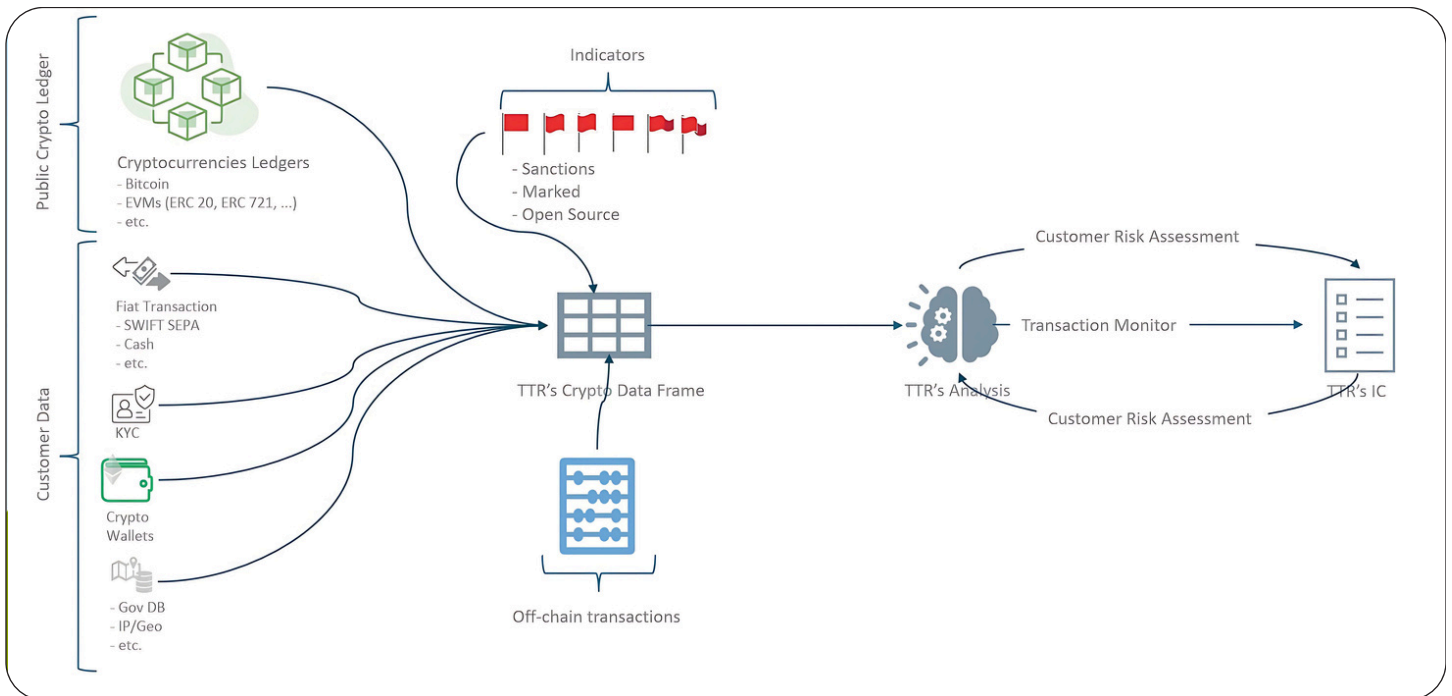
Know Your Customer (KYC) and Anti-Money Laundering (AML)

To comply with KYC requirements, Domus Crypto has chosen Sumsb as our KYC provider. Sumsb is renowned for its comprehensive and streamlined verification services, which facilitate the secure onboarding of users while trying to ensure all necessary compliance checks are met with precision and speed.

For AML procedures, we have integrated ThetaChain, an advanced AI solution from ThetaRay. ThetaChain excels in Transaction Monitoring (TM) and Customer Risk Assessment (CRA) by leveraging a sophisticated proprietary AI algorithm to detect anomalies and assess risks within our platform.

AML Architecture

I. Data Inflow and Processing



The AML process begins with the aggregation of critical data into a unified repository known as the Data Frame. This includes:



Data provided by Domus

- ▶ Fiat transactions
- ▶ Off-chain transactions (subject to availability)
- ▶ KYC data from Sumsub
- ▶ Crypto wallets/addresses of Domus customers
- ▶ Suspicious wallet enrichment (subject to availability)



Data provided by ThetaRay (TTR)

- ▶ Raw crypto (on-chain) transactions
- ▶ Sanctioned wallets
- ▶ High-risk wallets
- ▶ Red flags and risk indicators



2. Analytical Framework

The consolidated data within the Data Frame undergoes rigorous analysis by ThetaRay's AI system, designed to identify and highlight anomalies indicative of potential money laundering or other financial crimes.



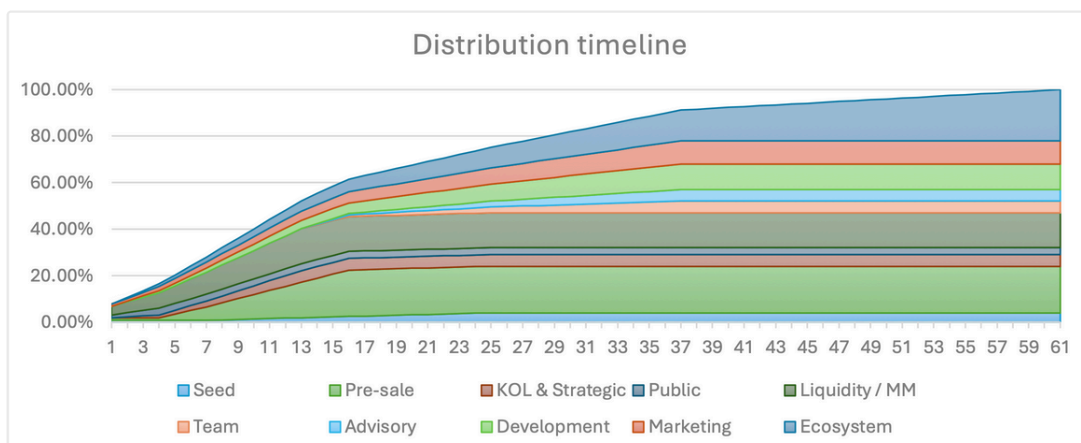
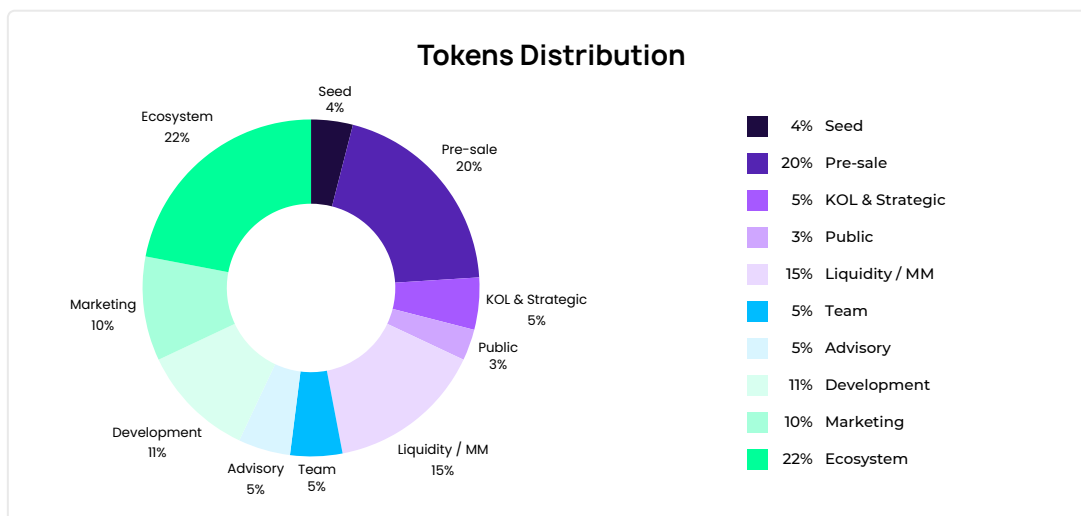
3. Investigation Center (IC)

Alerts generated by the AI analysis are managed through the ThetaChain dashboard known as the Investigation Center (IC). This platform is essential for the proactive management of alerts and fine-tuning the settings related to TM and CRA. The alerts are also utilized to refine customer risk scores under the CRA model, enhancing our capability to respond dynamically to emerging threats.

TOKENOMICS

The Domus Crypto platform is fueled by its native token, the Domus Coin (DMC), with a total supply of 1,000,000,000 tokens, carefully allocated across various segments to support the ecosystem's growth, reward our community, and aiming to ensure the platform's long-term sustainability and success.

Category	Allocation	TGE Unlock	Cliff (M)	Vesting (M)
Seed	4.00%	20%	6	18
Pre-sale	20.00%	5%	3	12
KOL & Strategic	5.00%	0%	0	12
Public Sale	3.00%	40%	0	3
Liquidity / MM	15.00%	25%	0	12
Team	5.00%	0%	12	24
Advisory	5.00%	0%	12	24
Development	11.00%	0%	0	36
Marketing	10.00%	10%	0	36
Ecosystem	22.00%	0%	0	60



Marketing Allocation

The marketing allocation is not just for brand awareness – it’s engineered as a user activation and engagement engine, through:



User Welcome Packages

Bonus \$DMC for first-time users completing onboarding or trades



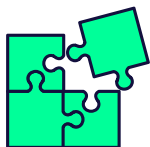
Airdrop Campaigns

Strategic token drops tied to community engagement and platform milestones



Referral Rewards

Invite-to-earn mechanisms driving organic user acquisition



Bounty Programs

Tasks and challenges that reward contributions (e.g. content creation, bug reports)

Rather than inflating vanity metrics, our marketing allocation will prioritize sticky growth and network effects, supporting Domus Crypto’s long-term user base.

Ecosystem Allocation

The Ecosystem (25% of supply) is core to our long-term vision. A portion of this allocation is intended to be used to implement a staking mechanism, rewarding users for locking their DMC.

This approach transforms passive holding into active participation and ensures long-term token engagement from users.

Initial Circulating Supply (ICS) & Float Strategy

At launch, Domus Crypto is committed to a controlled and strategically balanced float that supports liquidity, rewards early believers, and avoids oversupply pressures.

The ICS at TGE is projected to be 77.5 million \$DMC, out of the 1 billion total supply (7.75% of total supply).



ICS Composition

- ▶ 37.5 million \$DMC will be allocated as unlocked liquidity to ensure healthy trading on CEX/DEX platforms.
- ▶ The remaining 40 million \$DMC will come from:
 - ▶ TGE unlocks from Seed, Pre-sale, and Public Sale
 - ▶ Early allocation for Marketing to drive activation

The float is calibrated to match our target fully diluted valuation (FDV) of \$20 million, implying a launch price of \$0.02 per \$DMC.

This gives us a starting market cap of ~\$1.55 million based on circulating supply - a healthy range for post-TGE trading and early growth traction.

Token Utility

Domus Coin (DMC) is the fuel powering the Domus Crypto platform, designed to significantly enhance the user experience and provide holders with a wealth of tangible benefits. Here is how DMC serves as the cornerstone of our user-centric approach:



Interaction with LIA, our Crypto Trading Assistant

Users can consume DMC to engage with LIA, our cutting-edge AI crypto trading assistant. Like OpenAI's model (ChatGPT), interacting with LIA uses DMC tokens, allowing for personalized, AI-driven guidance, market analysis, and portfolio management, all at a nominal cost per interaction.



Trading Bot Commissions

The use of our sophisticated trading bots, designed to automate and optimize the user's trading strategy, is facilitated through the payment of commissions in DMC. This integration aims to offer users an efficient way to leverage advanced trading algorithms while trying to foster deeper token utility and platform engagement.



Staking Rewards

By locking your DMC tokens, you not only support the liquidity and stability of our platform but also have the possibility to earn rewards. This system aims to incentivize long-term asset allocation and engagement within the Domus Crypto community.



Payment for Subscription Services

Use DMC to pay for your subscription services on the Domus Crypto platform. This not only simplifies transactions but also integrates DMC deeply into the everyday functionalities of our platform, enhancing user convenience and platform cohesion.



Engagement Incentives

DMC rewards are intended to be offered for various forms of engagement, including providing feedback to platform developers, completing surveys, submitting bug reports, being active in community channels, assisting other community members, and serving as an ambassador for Domus. This structured engagement model is designed to enhance the platform's functionality and foster a strong, supportive community.



Early Access to Features

Token holders are granted early access to new features and tools, placing them at the forefront of innovation and maximizing their crypto engagement experience.

BUSINESS MODEL

Revenue Streams



Crypto Exchange Fees

Our primary revenue stream is derived from the fees on cryptocurrency exchange trades. This model allows us to facilitate trades at a competitive cost, providing value to our users while sustaining our operations.



Trading Bot Fees

For users seeking automated trading solutions, our platform intends to offer sophisticated trading bots. Fees for using these bots contribute significantly to our revenue.



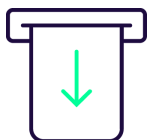
LIA Interaction Fees

Interactions with LIA represent a key revenue stream, with users consuming DMC when engaging with LIA at a nominal cost per interaction.



Subscription Fees

We aim to provide tiered subscription services offering access to various platform features, including exclusive market insights, enhanced trading capabilities, and priority customer support.



Withdrawal Fees

To cover the operational costs associated with processing withdrawals, we aim to apply minimal fees, in order to be able to ensure transparency and competitiveness.

TEAM

Executive Team

Alex Grigorescu

Co-founder & Chief Executive Officer

- ▶ Over 15 years of experience in the IT sector, with a software engineering background.
- ▶ Managed digital products for over 10 years, overseeing everything from product discovery and strategy to execution.
- ▶ Held C-level product management positions for more than 3 years, leading strategic initiatives and team management.
- ▶ 2 years of experience building a cryptocurrency exchange, focusing on integrating user-friendly technologies.

Adrian Bancu

Chief Technical Officer

- ▶ Ex ConsenSys
- ▶ Over 15 years of experience in the software development industry.
- ▶ Over 7 years of web3 development experience
- ▶ Led development teams for over 9 years, overseeing the platforms architecture, software development, QA, DevOps, and systems engineering

Giulio Polverelli

Chief Marketing Officer

- ▶ Ex Cointelegraph, and Protofire.
- ▶ Managed campaigns for Google, Yamaha, Sky
- ▶ 10+ years in advertising and marketing, specializing in PR, Communities, and Digital Campaigns.
- ▶ Led successful fundraising campaigns in Web3, driving millions in capital.

Cristian Mateescu

Chief Crypto Officer

- ▶ Over 4 years of experience in Blockchain and Web3 Technology
- ▶ Former top 200 Binance futures trader and top 100 Bybit futures trader
- ▶ Co-founder and mentor at Mr. Crypto Community

Board members

Marco Lorenzi

Co-founder & President

- ▶ Pioneered the ISP sector in Italy as co-founder of Spidernet in 1994, leading to a significant merger with Brescia Online in 2000.
- ▶ Served as CTO and board member of BolBusiness, driving technological innovation and strategy.
- ▶ Founded Syneto in 2008, developing internationally acclaimed software-defined storage and launching a leading-edge hyper-converged infrastructure in 2012.
- ▶ Currently leads Syneto, specializing in virtualization, data resiliency, and cybersecurity solutions in the European IT market.

Flavius Stef

Co-founder & board member

- ▶ Senior executive with more than 20 years of experience in IT and software consulting
- ▶ Led teams in the entire software development lifecycle: product management, software development, QA, DevOps, systems engineering
- ▶ One of the early pioneers of agile software development in Romania, coaching, training and advising over 1000 IT professionals

Davide Grillo

P&F Manager & board member

- ▶ Over 20 years of experience in the ICT sector, focusing on innovative technological solutions as President of Swaprom SA.
- ▶ Certified Senior Project Manager by Accredia, adept in operational methodologies and interpersonal communication dynamics.
- ▶ Managed and coordinated more than 30 enterprise projects in the last three years

Development Team

Domus Crypto is powered by a core team of professionals committed to simplifying cryptocurrency engagement. The team has a vast area of expertise, ranging from software development to community management, each bringing specialized skills to enhance our platform's functionality and user engagement. This structure aims to ensure efficient operation and continuous innovation.

FINAL THOUGHTS

As we conclude this whitepaper, it's essential to recognize the journey Domus Crypto has embarked upon, driven by a vision to simplify the cryptocurrency experience for everyone. Our platform is not just a technological innovation; it's a commitment to empowering individuals—beginners and casual crypto users alike—with the tools and knowledge to participate confidently in the crypto economy.

Throughout this document, we have outlined the core aspects of our offering, from the intuitive interface of our exchange to the advanced capabilities of our AI-driven assistant, LIA. We've also discussed our innovative trading strategies and detailed our tokenomics, which are designed to foster a sustainable and thriving ecosystem.

Looking ahead, our roadmap is clear. We intend to launch a series of developmental stages that are planned not only to refine our platform but also to expand our reach. The anticipation around our upcoming token sales underscores the community's trust in our vision and the demand for a user-friendly platform.

The future of cryptocurrency asset allocation seems bright, and with Domus Crypto, can be also user-friendly and accessible. We invite you to join us on this exciting journey as we work together to demystify crypto asset allocation and bring it into the mainstream. Thank you for your interest in Domus Crypto, where your journey into the world of cryptocurrency asset allocation begins—not with complexity, but with clarity and confidence.

LEGAL / DISCLAIMER

This document is provided to you for your information and discussion only and does not contain relevant information regarding investment in or business deal with Domus Crypto SRL. It is not a solicitation or an offer to buy or sell any security or for investment purposes. The information contained herein should not be considered as personalized advice from Domus Crypto SRL. Any information including facts, opinions or quotations, may be condensed or summarized and is expressed as of the date of writing. The information may change without notice and Domus Crypto SRL is under no obligation to ensure that such updates are brought to your attention. Domus Crypto SRL reserves the right to remedy any errors that may be present in this document. THIS IS A DRAFT DOCUMENT. THE TERMS DESCRIBED IN THIS DOCUMENT HAVE NOT YET BEEN FINALISED AND ITS TERMS AS REFERRED TO HEREIN ARE SUBJECT TO CORRECTION AND AMENDMENT AND MAY THEREFORE CHANGE PRIOR TO ITS LAUNCH. IN PARTICULAR, THIS DRAFT DOCUMENT REFERS TO CERTAIN EVENTS AS HAVING OCCURRED WHICH MAY NOT HAVE OCCURRED AS AT THE DATE HEREOF, BUT WHICH ARE EXPECTED TO OCCUR PRIOR TO THE PUBLICATION OF THIS DOCUMENT IN ITS FINAL FORM. FURTHER, THIS DRAFT MAY NOT HAVE BEEN APPROVED BY ANY SERVICE PROVIDER OF THE FUND. AT THE DATE OF THIS DRAFT DOCUMENT, IT MAY FURTHER BE THE CASE THAT (I) THE DOMUS CRYPTO SRL VEHICLE HAS NOT YET BEEN FORMED, (II) NO RELEVANT REGULATORY CONSENTS HAVE BEEN ISSUED OR WILL BE ISSUED AT ANY STAGE AND / OR (III) NEITHER DOMUS CRYPTO SRL NOR THE CIRCULATION OF ANY OFFERING DOCUMENT IN RELATION THERETO HAS BEEN APPROVED BY A REGULATORY BODY. THIS DOCUMENT IS NOT AN OFFERING OF SECURITIES FOR SALE IN ANY JURISDICTION AND DOES NOT CONSTITUTE OR FORM PART OF ANY OFFER OR INVITATION TO SELL OR ISSUE, OR ANY SOLICITATION OF ANY OFFER TO PURCHASE OR SUBSCRIBE FOR ANY SHARES IN DOMUS CRYPTO SRL NOR SHALL IT (OR ANY PART OF IT) OR THE FACT OF ITS DISTRIBUTION FORM THE BASIS OF, OR BE RELIED ON IN CONNECTION WITH, ANY CONTRACT THEREFORE.. THE FINAL TERM SHEET AND DOCUMENTS REFERRED TO THEREIN SHOULD BE READ BEFORE ANY PURCHASE DECISION IS MADE. IF THERE IS ANY INCONSISTENCY BETWEEN THIS DRAFT DOCUMENT AND THE FINAL TERM SHEET , THE FINAL TERM SHEET WILL PREVAIL. NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS GIVEN BY ANY PERSON AS TO THE ACCURACY OF THE INFORMATION OR OPINIONS CONTAINED IN THIS DRAFT DOCUMENT AND NO RESPONSIBILITY OR LIABILITY IS ACCEPTED FOR ANY SUCH INFORMATION OR OPINIONS. Prospective holders should read in detail the Domus Crypto SRL “term-sheet” documentation and other relevant documentation related to asset allocation offering (which may be obtained from Domus Crypto SRL upon request) before allocating your capital in Domus Crypto SRL.

Asset holders should consult their advisors for any tax, accounting, financial, legal, or any related advice regarding Domus Crypto SRL and should not rely on the material contained herein. In no case whatsoever will Domus Crypto SRL and/or its affiliate companies be liable to anyone for any decision made taken in conjunction with the information and/or statements in this document. Certain statements in this presentation and other oral or written statements made by us from time to time are »forward-looking statements«, which may describe strategies, goals, outlook or other non-historical matters, or project revenues, income, returns or other financial measures, often including words such as “believe”, “expect”, “anticipate”, “intend”, “plan”, “estimate”, “guidance”, “project”, “target”, “potential”, “will”, “should”, “could”, “in process”, “likely”, or “may” and similar expressions intended to identify forward-looking statements. These statements are only predictions and involve known and unknown risks, uncertainties, and other factors that may cause our actual result to differ materially from those expressed or implied by such forward-looking statements. Given these uncertainties, you should not place undue reliance on these forward-looking statements. Forward-looking statements speak only as of the date on which they are made, and we undertake no obligation to update or revise them.

No Advice

This Whitepaper does not constitute any investment advice, financial advice, trading advice, or recommendation made by the issuer, nor by its affiliates, executives, agents, advisors, or consultants, nor should it be relied upon in connection with any contract, holding or purchasing decision.

WE DO NOT OFFER ANY INVESTMENT OR FINANCIAL ADVICE. ANY REFERENCE DISPLAYED IN THIS WHITEPAPER IS MENTIONED ONLY FOR INFORMATIVE PURPOSES.

Any approximation, value or estimation available in this Whitepaper is purely made for informative or explanation purposes and does not constitute a promise, a guarantee or a data of reference.

As a rule of thumb, the digital products presented herein are available to and must be accessed only by persons who are in full civil capacity according to their national regulation.

Considering that all the information mentioned in this Whitepaper are part of an innovative project, we cannot and do not guarantee the success of achieving to develop any of the services or features presented as such, their accuracy, applicability, reliability, integrity, performance, or appropriateness. Furthermore, we shall not be liable for any loss or damage that may be caused directly or indirectly by your use of these contents.

All readers are recommended to exercise a high level of prudence and responsibly assume decisions within their own capabilities, on their own risk.

The information provided in this Whitepaper has not been approved or examined by any regulatory authority of any kind. For further information in relation to the content of this document, please contact your lawyer or a professional adviser.

Not a sale of security

This Whitepaper does not constitute a prospectus or financial service offering document and is not an offer to sell or a solicitation of an offer to buy any security, investment products, regulated products, or financial instruments in any jurisdiction.

The Domus Coin (DMC) is not being structured or sold as securities. Furthermore, the owners of the previously mentioned digital assets should not be entitled to any rights in connection to the issuer company or any of its affiliates, including equity, shares, units, profit, returns, or direct income, nor as to any other company, intellectual property rights or ownership that can be assimilated to this effect.

Wherever this Whitepaper makes any express or implied reference to shareholders, revenues, or to other such terms which may also have a meaning in the field of capital markets, please note that these terms are not intended and shall not be construed with such a meaning. Any of these terms were only used to describe the corresponding components of a technological project which is inclusively designed to allow access to services and/or products by means of a dedicated crypto-asset. Accordingly, these terms should not to be misinterpreted in any case as being similar to, for example, companies' shareholders, voting rights, dividends, common enterprises, etc.

For the avoidance of doubt, please note that no digital asset referred to in this Whitepaper is intended to provide direct access to any shareholding structure or similar rights, obligations or benefits.

In perspective, the main purpose of the Domus Coin (DMC) is to create stimulating ways for users, developers and anyone else interested to interact with a particular Web 3 digital environment, and to try to facilitate such interactions appropriately. The Domus Coin (DMC) is meant exclusively to provide access to digital and digitally connected products and services offered by means of platforms operating on the blockchain infrastructure (i.e. a distributed ledger technology system) of reference.

To achieve the purposes related to the Domus Coin (DMC), its issuer does not rely on providing the prospective holders thereof an instrument for speculative investments or any derivatives in connection therewith, but on enabling relevant interactions to take place in relation to the Web3.0 project(s) described as such in this Whitepaper.

Consequently, the issuer of the Domus Coin (DMC) aims to create a utility type crypto-asset based on a blockchain model, which only gives prospective holders access to services and products that are non-financial in nature, while paving the way for future trends in how customers want to use digital services.

The functionalities of the Domus Coin (DMC), as well as of various components of the related ecosystem, which must be considered as a project unless the final product has been clearly and expressly announced, may be adapted or extended without making concessions to the exclusive utility nature of this digital asset. Please note and expect that any content of this Whitepaper, as well as any features of the Domus Coin (DMC) may be modified and even supplemented at any time during the development of the project referred to in this Whitepaper, regardless of whether this would be based on strategic reasons, technological reasons and/or regulatory reasons.

The Domus Coin (DMC) are not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council, nor by any deposit guarantee schemes under Directive 2014/49/EU.

No representations

No representations or warranties are made to the recipient of this Whitepaper or its advisers regarding either: (i) the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this Whitepaper, (ii) the lack of any omission from this document or (iii) the reliability, exactness, appropriateness and validity of any other prior, simultaneous or future written and/or oral information or opinions provided to any interested party or to their advisers in connection with the subject-matter of this Whitepaper.

The Domus Coin (DMC) is under development and they are being constantly updated, including but not limited to key functional and/or technical features.

If and when the Domus Coin (DMC) would be deemed completed, they may differ significantly from the description set out in this Whitepaper.

Possible risks

Purchasing or making use of any kind of digital items entails some risks and may lead to a loss of the money involved. Prior to purchasing, selling, holding, using or making use of any Domus Coin (DMC), you must carefully assess and take into account the risks, including the risks outlined in other relevant documentation. A purchaser, user, developer, holder, as well as any other interested person should not acquire Domus Coin (DMC) based on speculative or investment purposes. All such persons should only purchase these assets if they fully understand the nature thereof and the risks associated with the specific market of crypto-assets.

Prospective holders must always assume the inherent risks associated with using digital processes, applications and/or other assets to interact with any quantity of Domus Coin (DMC).

It is also important to bear in mind that, at the time of writing, this project is considered futuristic because it is based on emerging and specialised or niche technologies that have yet to be proven reliable from a technological, legal and economic point of view.

Most of these technologies and functionalities are not yet sufficiently tested for reliable lessons to be clearly drawn from practice, while at the same time the Domus Crypto ecosystem is promoting even more innovative use cases for such digital assets (i.e. functionalities related to cloud services connected to a blockchain infrastructure).

Challenges accordingly assumed, we do not promise nor guarantee any results, but merely advise you to exercise a high degree of caution. Each user must carry out appropriate research and risk assessment whenever he/she/it wishes to access services and/or products in exchange for corresponding quantities of Domus Coin (DMC), as well as whenever he/she/it wishes to acquire, receive, store, transfer or interact in any other way with such digital assets through any platform that accepts them.

Please note that the Domus Coin (DMC) may not always be transferable or may not be liquid. In addition, you may not always be able to access services and/or products using the Token, particularly in the event of failure or discontinuation of the project contemplated herein.

PLEASE TAKE INTO ACCOUNT THAT THE VALUE OF ANY FUNGIBLE AND/OR NON-FUNGIBLE CRYPTO-ASSET, AS WELL AS OF ANY CRYPTOCURRENCY ON THE OPEN MARKET MAY CHANGE BY +/- 100% EVERY SECOND BY REFERENCE TO THE ACQUISITION PRICE OR BY REFERENCE TO ANY OF ITS PREVIOUS VALUE.

You should also be aware that if any uncertainties, risks or complications occur, you may lose some or all of the underlying utility value of the Domus Coin (DMC) you currently hold or may hold in the future, and potentially all other digital assets you may have acquired in connection therewith, on any platforms that implement them.

If you have any material questions or concerns regarding the information presented herein, please contact us immediately using the details duly published on our official website and immediately suspend any decision to purchase, receive or otherwise interact with the Domus Coin (DMC) and any use of the platforms and/or digital projects relevant to the content of this Whitepaper

You understand and accept that: (i) the Domus Coin (DMC) may lose its value in part or in full; (ii) the Domus Coin (DMC) may not always be transferable; (iii) the Domus Coin (DMC) may not be liquid; (iv) the Domus Coin (DMC) may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project; (v) the Domus Coin (DMC) is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council (35); (vi) the Domus Coin (DMC) is not covered by the deposit guarantee schemes under Directive 2014/49/EU.

Additional Relevant Information

In accordance with Title II, article 6 and Annex I from MiCA Regulation, please find the following disclosure items for the crypto-asset whitepaper for crypto-assets other than asset-referenced tokens or e-money tokens:

Part A: Information about the Domus Coin (DMC) offeror:		
1	Name	DOMUS ASSISTANT S.R.L.
2	Legal form	Limited Liability Company
3	Registered address and the head of office, where different	Bucharest, 122 Mihai Bravu Road, Building D27, 1ST Entrance, 2nd Floor, Ap. 6, 2nd District, Romania
4	Date of registration	21.05.2024
5	Legal entity identifier or another identifier required pursuant to the applicable national law	J40/10099/2024, Registration number 50110581
6	Contact telephone number and an email address and the period of days within an investor contacting the offeror via telephone number or email address will receive an answer	+40746873438 office@domuscrypto.com By contacting us using this form, you will receive a reply within 14 days of receiving the message.
7	Identity, business address and functions of the person that are members of the management body of the offeror	Grigorescu Alexandru – Governing Director, business address Bucharest, 122 Mihai Bravu Road, Building D27, 1ST Entrance, 2nd Floor, Ap. 6, 2nd District, Romania
8	Business or professional activity of the offeror	Code: 6201 – Computer programming activities
9	The financial condition of the offeror over the past three years/ where the offeror has not been established for the past three years, its financial condition since the date of its registration	The offeror has a stable and positive financial condition with no ongoing insolvency procedures or similar issues.

Part B: Information about the crypto-asset project [Domus Coin (DMC)]

1	Name of the crypto-asset project and of the crypto assets	Domus Crypto, Domus Coin (DMC)
2	A brief description of the crypto-asset project	See Section 7 of this whitepaper
3	Details of all natural or legal persons involved in the implementation of the crypto-asset project	See the information provided in the whitepaper
4	Key features of the goods or services to be developed regarding the utility token	See Section 7 of this whitepaper
5	Information about the crypto asset project, especially past and future milestones of the project and resources already allocated to the project	See Section 7 of this whitepaper
6	Planned use of fund or other crypto-assets collected	See Section 7 and 8 of this whitepaper

Part C: Information about the offer to the public of the crypto-assets

1	Indication on whether the whitepaper concerns an offer of crypto-assets to the public and/or an admission of crypto-assets to trading on a trading platform for crypto-assets	The whitepaper concerns an offer of crypto-assets to the public
2	The reasons for the offer to the public or for seeking admission to trading	See Section 7 of this whitepaper
3	Where applicable, the amount that the offer to the public intends to raise in funds or in any other crypto-asset, including, where applicable, any minimum and maximum target subscription goals set for the offer to the public of crypto-assets, and whether oversubscriptions are accepted and how they are allocated	See Section 7 of this whitepaper
4	The issue price of the crypto-asset being offered to the public (in an official currency or any other crypto-assets), any applicable subscription fee or the method in accordance with which the offer price will be determined;	See Section 7 of this whitepaper

5	Where applicable, the total number of crypto-assets to be offered to the public or admitted to trading	See Section 7 of this whitepaper
6	Indication of the prospective holders targeted by the offer to the public of crypto-assets or admission of such crypto-assets to trading, including any restriction as regards the type of holders for such crypto-assets	See Section 7-9 of this whitepaper
7	Specific notice that purchasers participating in the offer to the public of crypto-assets will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal foreseen in Article 13 or if the offer is cancelled and detailed description of the refund mechanism, including the expected timeline of when such refunds will be completed;	See Section 9 of this whitepaper
8	Information about the various phases of the offer to the public of crypto-assets, including information on discounted purchase price for early purchasers of crypto-assets (pre-public sales); in the case of discounted purchase prices for some purchasers, an explanation why purchase prices may be different, and a description of the impact on the other investors	See Sections 7-9 of this whitepaper
9	For time-limited offers, the subscription period during which the offer to the public is open	See Sections 7-9 of this whitepaper
10	The arrangements to safeguard funds or other crypto-assets as referred to in Article 10 of MiCA during the time-limited offer to the public or during the withdrawal period	The offeror has implemented effective arrangements to monitor and safeguard the funds or other crypto-assets raised during the offer to the public.
11	Methods of payment to purchase the crypto-assets offered and methods of transfer of the value to the purchasers when they are entitled to be reimbursed	The purchasers shall be reimbursed via the same payment methods chosen for the initial payment of the crypto – assets.

12	In the case of offers to the public, information on the right of withdrawal as referred to in Article 13 of MiCA Regulation	See Section 9 of this whitepaper
13	Information on the manner and time schedule of transferring the purchased crypto-assets to the holders	See Section 7 - Tokenomics of this whitepaper
14	Information about technical requirements that the purchaser is required to fulfil to hold the crypto-assets	To receive the crypto – assets, each purchaser must own an Ethereum – compatible electronic wallet (that supports ERC – 20 standard)
15	Where applicable, the name of the crypto-asset service provider in charge of the placing of crypto-assets and the form of such placement (with or without a firm commitment basis)	N/A
16	Where applicable, the name of the trading platform for crypto-assets where admission to trading is sought, and information about how investors can access such trading platforms and the costs involved	See Sections 7-9 of this whitepaper
17	Expenses related to the offer to the public of crypto-assets	N/A
18	Potential conflicts of interest of the persons involved in the offer to the public or admission to trading, arising in relation to the offer or admission to trading	N/A
19	The law applicable to the offer to the public of crypto-assets, as well as the competent court	Romanian law, competent Romanian courts
Part D: Information about the crypto asset		
1	The type of crypto-asset that will be offered to the public or for which admission to trading is sought	See Sections 7-9 from this whitepaper

2	A description of the characteristics, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of MiCA Regulation, as specified in accordance with paragraph 8 of that Article, and functionality of the crypto-assets being offered or admitted to trading, including information about when the functionalities are planned to apply	See Section 7 – “Token Utility: Domus Coin (DMC)”
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Part E: Information on the rights and obligations attached to the crypto-assets

1	A description of the rights and obligations, if any, of the purchaser, and the procedure and conditions for the exercise of those rights	See Section 7 – “Token Utility: Domus Coin (DMC)”
2	A description of the conditions under which the rights and obligations may be modified	N/A
3	Where applicable, information on the future offers to the public of crypto-assets by the issuer and the number of crypto-assets retained by the issuer itself	See Sections 7-9 from this whitepaper
4	Where the offer to the public of crypto-assets or their admission to trading concerns utility tokens, information about the quality and quantity of goods or services to which the utility tokens give access	See Sections 7-9 from this whitepaper
5	Where the offers to the public of crypto-assets or their admission to trading concerns utility tokens, information on how utility tokens can be redeemed for goods or services to which they relate	See Section 7 – “Token Utility: Domus Coin (DMC)”
6	Where an admission to trading is not sought, information on how and where the crypto-assets can be purchased or sold after the offer to the public	N/A

7	Restrictions on the transferability of the crypto-assets that are being offered or admitted to trading	N/A
8	Where the crypto-assets have protocols for the increase or decrease of their supply in response to changes in demand, a description of the functioning of such protocols	N/A
9	Where applicable, a description of protection schemes protecting the value of the crypto-assets and of compensation schemes	N/A
10	The law applicable to the crypto-assets, as well as the competent court	N/A

Part F: Information on the underlying technology

1	Information on the technology used, including distributed ledger technology, protocols and technical standards used	The DMC Coin is envisioned to be launched on the Ethereum Blockchain network. Being issued on this network, the DMC Coin will have and ERC – 20 standard.
2	The consensus mechanism, where applicable	N/A
3	Incentive mechanisms to secure transactions and any fees applicable	N/A
4	Where the crypto-assets are issued, transferred and stored using distributed ledger technology that is operated by the issuer, the offeror or a third-party acting on their behalf, a detailed description of the functioning of such distributed ledger technology	N/A
5	Information on the audit outcome of the technology used, if such an audit was conducted	No audit was conducted.

Part G: Information on the risks

1	A description of the risks associated with the offer to the public of crypto-assets or their admission to trading	See the legal disclaimer
2	A description of the risks associated with the issuer, if different from the offeror, or person seeking admission to trading	N/A
3	A description of the risks associated with the crypto-assets	See the legal disclaimer.
4	A description of the risks associated with project implementation	The risks associated with project implementation can include potential delays, cost overruns, technical challenges, resource allocation issues, and unforeseen regulatory or market changes that could impact the project's success.
5	A description of the risks associated with the technology used as well as mitigation measures, if any.	The risks associated with the technology used in crypto-assets can include cybersecurity vulnerabilities, scalability limitations, or software bugs. Mitigation measures include implementing robust security protocols, conducting regular audits and updates, employing fail-safe mechanisms, and maintaining an agile development process to adapt to technological advancements and emerging threats.
	Date of Whitepaper's notification	N/A